



Security Bank & Trust Co.

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Senior Vice President - Trust Investment Management & Trust

Bill has over 35 years of experience in the areas of estate planning, trust, and estate administration both in the practice of law and within bank trust departments. During that time, he has worked with clients having estates of all different sizes and complexities to help them achieve their personal and financial goals. His experience has enabled Bill to be a frequent speaker to community and professional audiences on a variety of estate planning and trust administration topics.

A Minnesota native, Bill is a graduate of Carleton College and the University of Minnesota Law School. During his career he has held senior positions at U.S. Trust, N.A., U.S. Bank, N.A and LB Community Bank and Trust, an affiliated company of Lutheran Brotherhood. Additionally he practiced law with the Twin Cities law firms of Best & Flanagan LLP and Lindquist & Vennum, PLLP.

Bill and his wife, Diane, reside in Saint Paul and they have two grown sons.

Volunteer Activities: Contributing to the community is very important to Bill and he has been involved in a wide variety of community boards and professional organizations. Currently he serves on the Board of Directors of the Saint Paul Chamber Orchestra and on the President's Cabinet of the Northern Star Council of the Boy Scouts. Past Board service includes the Dodge Nature Center, The Minnesota Zoo and Minnesota Zoo Foundation and the Duluth Superior Community Foundation. He is also the past Chair of Minnesota Continuing Legal Education and is active in the Minnesota and Ramsey County Bar Associations.

Investment Management & Trust